# PREMIER PLASTIC SURGERY

OF TEXAS

Cosmetic, Plastic & Reconstructive Surgery
Peripheral Nerve Surgery

Dear New Patient:		
Welcome to my practice. My sta you have scheduled on:	ff and I look forward to meeting you at the consulta	ation
Date:	Time:	

Enclosed you will find patient information forms to be completed prior to your consultation. If a REFERRAL from your insurance company is required please contact your primary care physician. All appointments without the proper information required will be rescheduled. Please be sure to complete your health survey as accurately as possible. This is very important for patients who will require surgery. All medications listed must have names spelled correctly, strength or dosage listed and times taken per day. Surgeries must be listed as well, with specific type and time frame if not exact dates. If you wish to complete the paperwork at our office, please arrive 15 to 20 minutes prior to your scheduled appointment time. You are encouraged to bring any questions, references or photographs that you feel you wish to share while discussing your appearance goals.

During your consultation, you will meet with me and with other members of my staff. We are all here to educate and guide you through your choices. Prior to your consultation, please have all medical records pertaining to your current medical problem sent to us by your referring physician. If there are a large volume of records please be considerate of the physician's time and drop them off 2-3 weeks before your consultation for review. If you require more time or have additional questions, a second consultation may be scheduled.

A minimum of 2 business days is required for any cancelled or rescheduled appointments. Patients arriving 15 minutes later than the listed arrival time above will be rescheduled.

I want to thank you for choosing my practice. I am dedicated to the highest standards of patient safety. Your safety requires that patient and surgeon work as partners to understand and fulfill your goals. My staff and I look forward to meeting you.

Yours truly, Patty Young M.D.

### Patty Young, MD

4104 West 15<sup>th</sup> Street, Suite 200, Plano, TX 75093 Phone: (972) 398-1131 Fax: (972) 398-0199 www.pattyyoungmd.com

# PREMIER PLASTIC SURGERY OF TEXAS

Cosmetic, Plastic & Reconstructive Surgery
Peripheral Nerve Surgery

### ATTENTION NEW PATIENTS:

Please bring all your medication bottles with you to your appointment. We must have the correct information on file with regards to the drugs name, dosage and frequency taken.

We thank you in advance for your cooperation in this matter.

Patty Young, M.D.

### PATIENT HEALTH SURVEY

A			<b>Date</b>
AgeS	ex Height _	Weight	
Reason for offic	e visit:		
List all doctors i	involved in your care.	Include full name, specialty, a	ddress, phone number:
		, 1	
Personal physicia	an:		
Medical Histo	ory Check those that	t apply	
Cardiovascu		<u> </u>	Neurologic
High blood	-	Kidney stones	Stroke
Heart attack	<del>-</del>	Problem voiding	Head Injury
Coronary ar	-	Kidney disease	Headaches
Irregular hea	_	GERD	Depression
Heart murm	-	Ulcer	Anxiety
Heart failure	2	Hepatitis	Chronic pain
High choles	-	Pancreatitis	Bell's Palsy
Vascular Di	<del>-</del>	Colitis	Herpes/Cold sores
Blood Clots	-	GI Bleed	Nerve compression
		Endocrine/Heme	Musculoskeletal
Pulmonary		<u>Endocime/Heme</u>	<u> </u>
Pulmonary Asthma	<del></del>		Arthritis / DJD
•	<del></del> -	Hypothyroidism Hyperthyroidism	· ·
Asthma	<del></del>	Hypothyroidism	Arthritis / DJD Rheumatoid arthritis
Asthma Hay Fever Bronchitis		Hypothyroidism Hyperthyroidism	Arthritis / DJD Rheumatoid arthritis Spine – herniated disc
Asthma Hay Fever	<del></del>	Hypothyroidism Hyperthyroidism Diabetes	Arthritis / DJD Rheumatoid arthritis Spine – herniated disc
Hay Fever Bronchitis Pneumonia COPD		Hypothyroidism Hyperthyroidism Diabetes Autoimmune disease	Arthritis / DJD  Rheumatoid arthritis  Spine – herniated disc  Spine – arthritis/DJD
Asthma Hay Fever Bronchitis Pneumonia COPD	lung disease _	Hypothyroidism Hyperthyroidism Diabetes Autoimmune disease Sickle Cell / Trait	Arthritis / DJD Rheumatoid arthritis Spine – herniated disc Spine – arthritis/DJD Paralysis
Asthma Hay Fever Bronchitis Pneumonia COPD Restrictive	lung disease	Hypothyroidism Hyperthyroidism Diabetes Autoimmune disease Sickle Cell / Trait Anemia	Arthritis / DJD Rheumatoid arthritis Spine – herniated disc Spine – arthritis/DJD Paralysis Fibromyalgia
Asthma Hay Fever Bronchitis Pneumonia COPD Restrictive Sleep Apne	lung disease ea	Hypothyroidism Hyperthyroidism Diabetes Autoimmune disease Sickle Cell / Trait Anemia HIV+	Arthritis / DJD Rheumatoid arthritis Spine – herniated disc Spine – arthritis/DJD Paralysis Fibromyalgia

# **Surgical History**

<u>Year</u>	<b>Operation</b>
	·
	<del>-</del>
	ever had a problem with anesthesia? Yes No
If yes, wh	t occurred?ly member or relative had a problem with anesthesia? Yes No What?
Has a fam	ly member or relative had a problem with anesthesia? Yes No What?
	been told you need to take an antibiotic before surgery? Yes No Why?
	have rheumatic fever? Yes No
Do you ha	ve any metal implanted? Yes No If yes, where?
A 11	4. M.J. ations
Allergie	to Medications
Medicat	ions; include dosage, directions for use, purpose of medicine
Medical	include dosage, directions for use, purpose of inedicine
	cy Name
Pharma	ey Telephone #
Herbal s	upplements and vitamins; include dosage and directions for use:
	Fr

Social History					
Please circle: Marr Children? Yes No Occupation?		_	Divorced	-	
Occupation: If medical problem is	work related nle	eace evnlair			
ii iiiedicai probleiii is	work related pre	ease explain	1		
_ Do you currently smo	oke? If yes, how	much and h	now long have	e you smoked?	Yes No
J J	<i>3</i> /		S	J	
_					
If you quit smoking;	how long ago? _				
Do you drink alcohol	? Yes No				
How often do you dri					
Do you use street dru	gs or illegal drug	gs? Yes	No What?	?	
Have you ever been t	reated for drug u	ise? Yes	No		
Have you ever been t	reated for alcoho	ol use? Yes	s No		
Family History					
<u>Illness</u>	What/Who				
Haart digaaga					
Vascular disease					
Diebotos					
Concor					
Bleeding problems					
Blood clotting proble	ms				
System Review	check those that	apply			
Chest pains	Eag	ily bruise	ī	nsomnia	Numbness/Tingling
Abnormal heart l		irtburn		Dizziness	Coordination Prob.
Swelling of legs/		rrhea		Hearing loss	Weakness
Swelling of legs/	Dia	iiica	1	rearing 1055	w cariless

mua machlan		stipation		
nus problems	Urin	e incontinence	Vision loss	Fever
nortness of breath	Stoo	l incontinence	Muscle pain	Blood transfus
oughing	Wei	ght gain lbs	Back pain	Poor healing
ainting/blackouts	— Wei	ght loss lbs	Neck pain	Ugly scarring
C				
(Please Print Cle		ral Intorm	nation Shee Today's Date	e <b>t</b>
PATIENT: Name	• /		-	
What would you like	to be called			
Address	A	City	Famala III	tate Zip Wt
DOB	Age	Work phone	remaie Ht_	Wt
Call phone		_work pnone	55#	
Employer	·	Emaii address	Occupation	
Employer's address			Occupation	
Shouse's Name			<b>CC</b> #	
DOB	Snouga's Emp	over	33# _	
Employer's Address	_ spouse s emp			
Phone number		Осеш	pation	
RESPONSIBLE PAI				
DOB	SS#	In	sured ID#	GP#
Home address				
Home phone		Work	ohone	
Employer name		Address		
			r home with different n Relation to Patient	umber)
Thone number			_	
REFERRAL INFOR	MATION: (plea	se tell us who refer	red you to our practice)	:
				•
			Those named	
i iiyoiciaii auultoo				
Patient Referral				
Patient Referral Other				
Patient ReferralOtherReason for Visit Tod				
Patient Referral Other Reason for Visit Tod	ay:			Auto Accident
Patient ReferralOtherReason for Visit Tod  Due to Injury? Y or I	ay:  N Date of Injury  RMATION:			
Patient ReferralOtherReason for Visit Tod  Due to Injury? Y or N  INSURANCE INFORMATION Primary Insurance In	ay:  N Date of Injury  RMATION:  formation	C	on the job injury?	Auto Accident
Patient ReferralOtherReason for Visit Tod  Due to Injury? Y or N  INSURANCE INFORMATION Primary Insurance In	ay:  N Date of Injury  RMATION:  formation	C	on the job injury?	Auto Accident
Patient Referral Other Reason for Visit Tod Due to Injury? Y or N INSURANCE INFORMATION Primary Insurance In Name of Insured Party DOB Insured Party	ay:  N Date of Injury  RMATION:  formation  ty/Policy Holder	SS# Insured Party	On the job injury? Relation to Pa	Auto Accident
Patient Referral Other Reason for Visit Tod Due to Injury? Y or N INSURANCE INFORMATION Primary Insurance In Name of Insured Party DOB Insured Party	ay:  N Date of Injury  RMATION:  formation  ty/Policy Holder	SS# Insured Party	On the job injury? Relation to Pa	Auto Accident
Patient Referral Other Reason for Visit Tod  Due to Injury? Y or Management Insurance In Name of Insured Party Insured ID#/Policy # Name of Primary Insured Insured Insured ID#/Policy # Name of Primary Insured Insur	ay:  N Date of Injury  RMATION:  formation  ty/Policy Holder  urance Carrier	SS# Insured Party	On the job injury? Relation to Particle O#Phone N	Auto Accident
Patient Referral Other Reason for Visit Tod  Due to Injury? Y or Management Insurance In Name of Insured Party Insured ID#/Policy # Name of Primary Insured ID#/Policy # Name of Primary Insured Insured Insured ID#/Policy # Name of Primary Insured	ay:  N Date of Injury  RMATION:  formation ty/Policy Holder  urance Carrier	SS# Insured Party	Pn the job injury? Relation to Party Relation to Party Phone N	Auto Accident
Patient Referral Other Reason for Visit Tod  Due to Injury? Y or N  INSURANCE INFO Primary Insurance In Name of Insured Party Insured ID#/Policy # Name of Primary Ins Mailing Address Employer Name	ay:  N Date of Injury  RMATION:  formation  ty/Policy Holder  urance Carrier	SS# Insured Party	On the job injury? Relation to Particle of the Particle of P	Auto Accident
Patient Referral Other Reason for Visit Tod  Due to Injury? Y or N  INSURANCE INFO Primary Insurance In Name of Insured Party Insured ID#/Policy # Name of Primary Ins Mailing Address Employer Name	ay:  N Date of Injury  RMATION:  formation  ty/Policy Holder  urance Carrier	SS# Insured Party	On the job injury? Relation to Particle of the Particle of P	Auto Accident
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Patient Referral Other Reason for Visit Tod  Due to Injury? Y or N  INSURANCE INFO Primary Insurance In Name of Insured Party Insured ID#/Policy # Name of Primary Ins Mailing Address Employer Name Employer Address Secondary Insurance Name of Insured Part	ay:  N Date of Injury  RMATION: formation ty/Policy Holder  urance Carrier  urance Carrier ty/Policy Holder	SS# Insured Party Gr	Pon the job injury? Relation to Party Phone N	Auto Accident
Patient Referral Other Reason for Visit Tod  Due to Injury? Y or N  INSURANCE INFO Primary Insurance In Name of Insured Party Insured ID#/Policy # Name of Primary Ins Mailing Address Employer Name Employer Address Secondary Insurance Name of Insured Part	ay:  N Date of Injury  RMATION: formation ty/Policy Holder  urance Carrier  urance Carrier ty/Policy Holder	SS# Insured Party Gr	Pon the job injury? Relation to Party Phone N	Auto Accident
Patient Referral Other Reason for Visit Tod  Due to Injury? Y or N  INSURANCE INFORM Primary Insurance In Name of Insured Party Insured ID#/Policy # Name of Primary Ins Mailing Address Employer Name Employer Address Secondary Insurance Name of Insured Party Insured ID#/Policy #	ay:  N Date of Injury  RMATION:  formation ty/Policy Holder  urance Carrier  Information ty/Policy Holder	SS# Insured Party Gry SS# Insured Party Gry	Relation to Pa	Auto Accident

Mailing Address Employer Name
Employer Address
Patty Young, M.D.
4104 West 15 <sup>th</sup> Street, Suite 200, Plano, Texas 75093
Phone: (972) 398-1131 Fax: (972) 398-0199 <u>www.pattyyoungmd.com</u>
www.paccyyodrigina.com
OFFICE POLICIES
-Our office hours are Monday through Friday, 9:00 am to 5:00 pm. We close the office from 12:00 to 1:00 for lunch. If you have an emergency, you can call 911 or go to the nearest emergency room.  -On occasion, our office may close early for meetings, seminars, training, etc. In this case, you may leave a message with the answering service and your call will be answered the following business day.
-All telephone calls will be answered as soon as possible, although every effort will be made to return calls within 24 hours. If you feel need immediate attention, please notify the receptionist when you are calling the office. Calls are returned in the order they are received and in order of urgency.
-It is our goal to schedule everyone as soon as possible for diagnostic testing, physical therapy, and surgeries. However, all are subject to insurance approval. Unfortunately, this process takes time. Please be aware that scheduling can take up to 2 weeksPrescription refills will be called in as soon as possible. If you are taking prescription medication previously prescribed by another physician, you will need to contact the prescribing doctor for the refill.
-All forms to be completed by our office, i.e. Disability, Workman's Comp, etc., must be given to our office with ample time to complete. Please allow 10 business days to complete forms. Please keep in mind that there are charges for completion of the formsOn occasion, the physician may be called away from the office for an emergency. This is the nature of a surgeon's practice. In this case, your appointment will have to be rescheduled. We will make every effort to notify you as soon as possible when this situation arises.
-Please contact us if you will be late or will not be able to make your scheduled appointment. If you arrive 15 minutes late to your appointment you will be rescheduled.
-A return check fee of \$30.00 will be collected with any insufficient notice of returned check deposited.

I have read and understand the above office policies.

Signature

Date

### Patty Young, M.D.

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# PREMIER PLASTIC SURGERY OF TEXAS

Cosmetic, Plastic & Reconstructive Surgery
Peripheral Nerve Surgery

			Peripheral Nerve Surgery
	<u>PHOTOGR</u>	APHIC REL	EASE AND CONSENT
	may take and use preoperative and clinical record purposes, and that s	d postoperative p	
, ,			
Patient Signat			Date
information of this use I of this use I other related that such consupplied with understand tappearance photographs	pecifically grant my permission for the following additional purpose understand that these photographs d, updated or reprinted formats at a nsent is strictly on a voluntary basis in the images to any third party whe that some photographs may, by the to others. I authorize (s, videotapes, and case information I have initialed:	s as indicated by , videotapes or concurrent or s. I understand a crein they may be ir representation in the following of the second se	my initials below. As a result case information may appear in future occasion. I understand copy of this consent may be published or presented. In make me identifiable in  ) M.D. to use my
	My surgeon's office patient educa	tion materials	
	MY SURGEON'S FILE OF PRE- AND AVAILABLE TO PROSPECTIVE PATI		
	Newspaper and magazine articles	in which my sur	geon participates
	Tremspaper and magazine districts	The Willer His Sur	geon participates
	Television programs in which my	surgeon participa	ates
	My surgeon's personal web site or	r web page	
	Lectures and multimedia presenta public	ations given by n	ny surgeon for the general
Society for	ize my plastic surgeon's profession <b>Aesthetic Plastic Surgery</b> , to use mission of public education, in the s	e my photograph ettings that I hav	ns and case information in ve initialed:
	Patient education brochures avail	able for purchase	e
	EDUCATIONAL VIDEO TAPES AVAI	LABLE FOR PURC	HASE

Lectures and slide presentations available for purchase
Television programs about plastic surgery
Case studies presented on the Society's web site at www.surgery.org

Signature of Patient or Personal Representative	Date
Printed Name of Patient or Personal Representative	Relationship of Personal Representative to the Patient
Signature of Practice Representative	

# PREMIER PLASTIC SURGERY OF TEXAS

Cosmetic, Plastic & Reconstructive Surgery Peripheral Nerve Surgery

Payment/Insurance Benefits for Surgical Procedures

As a service to you, we will request written pre-determination of surgical benefits from your insurance company before surgery if necessary. We will attempt to determine insurance benefits (if any) for surgical procedures. This process usually takes approximately six to eight weeks. Most insurance companies will respond regarding your coverage and proposed benefits. However, such a response is not a guarantee of payment. The actual claim cannot be submitted to the insurance company initial after the surgery is done. The operative report that accompanies (should the insurance company request) the claim will be used by the insurance companies to determine actual medical necessity, and therefore, their reimbursement. Dr Young would also, like to inform you that she has a financial interest in the Surgery Center at Craig Ranch and the Hospital at Craig Ranch in McKinney, Texas.

If surgery is covered by insurance, the patient's portion of Dr. Young's fees will be collected in full prior to the date of surgery. If you elect to have your surgery prior to receiving a written response from your insurance carrier or prior to obtaining authorization, you will be responsible for paying the entire amount of the surgery.

Sometimes, the insurance carriers will not know exactly how much will (or will not) be reimbursed. Caution should be exercised in making a financial decision based on the information furnished by your carrier. Your insurance policy is a contract between you (or your employer) and the insurance company. This office is not a party to that contract. Most insurance companies have set forth their own fee schedules that may or may not coincide with our fees. If we are a participating physician with your insurance carrier, we have agreed to accept their fee schedule. If the physicians fees do not fall within your insurance company's fee schedule or we are not participating providers, (i.e., the fee is above usual and customary) you will be responsible for the remaining balance after the insurance has completed processing the claim. Even in the event that written approval has been obtained, you will be responsible for payment of any balances not paid, not covered or not processed by your insurance carrier, regardless of the reason for non-payment.

Unfortunately, we are unable to carry account balances for more than 90 days. Some carriers complicate the payment of claims by continuing to ask for information even after it has been furnished. If we have provided all requested information and the carrier continues to "review the claim" and withhold reimbursement, you will be required to assume negotiations at that point. If after the 90 days your insurance company has not settled in full with this office, you will be responsible for immediate payment in full and any necessary follow-up with your carrier.

Additionally, the American Medical Association guidelines provide for post-operative visits at no charge if they are routine in nature during a specified period of time. The "global period" ranges from 0 to

90 days depending on the type of surgery or procedure performed. Following the expiration or the global period, charges will resume for all office visits. Secondarily, if you require treatment during this time period for things that are not routine in nature, there will be a charge.

This office utilizes electronic billing for insurance claims with most of the major insurance carriers. Your signature below indicates that you understand your claims maybe sent electronically and that you have given your consent and authorization.

By your signature below, you confirm that you understand these policies and agree to comply with them.

them.	
Signature of Responsible Party	Patient's Name
Signature of Witness	Date
Pat	ty Young, M.D.
4104 West 15 <sup>th</sup> Stre	et, Suite 200, Plano, Texas 75093

4104 West 15<sup>th</sup> Street, Suite 200, Plano, Texas 75093 Phone: (972) 398-1131 Fax: (972) 398-0199 www.pattyyoungmd.com

# PREMIER PLASTIC SURGERY

OF TEXAS

Cosmetic, Plastic & Reconstructive Surgery
Peripheral Nerve Surgery

I,	give permission for Dr. Patty
(please print)	

Young to send via facsimile or mail my medical records to other physicians who request them.

I also authorize medical records including all operative notes, pathology reports, diagnostic testing, x-ray reports with interpretation, progress reports, patient demographics, etc...to be released to:

Patty Young, MD 4104 West 15<sup>th</sup> Street Suite 200 Plano, Texas 75093 Fax 972-398-0199 Phone 972-398-1131

Thank you,

Signature of	Patient or Legal Guardian
Date	
Signature of	Witness
	Patty Young, M.D.
	4104 West 15 <sup>th</sup> Street, Suite 200, Plano, Texas 75093 Phone: (972) 398-1131 Fax: (972) 398-0199 <a href="https://www.pattyyoungmd.com">www.pattyyoungmd.com</a>
	PREMIER PLASTIC SURGERY OF TEXAS
	Cosmetic, Plastic & Reconstructive Surgery Peripheral Nerve Surgery
	ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES
PATIENT: DOB:	
_	ge that I have reviewed and been offered a copy of The Privacy in the offices of Patty Young M.D.
I want the of via a phone of	fice of Patty Young MD to either notify me of my appointment call or mail.
I want to recomonthly	eive email notifications about specials the office is offering

Email Address		
Patient Signature		 
Date	 	 

### Patty Young, M.D.

4104 West 15<sup>th</sup> Street, Suite 200, Plano, Texas 75093 Phone: (972) 398-1131 Fax: (972) 398-0199 <u>www.pattyyoungmd.com</u>

## **Notice of Privacy Practice**

Patty K. Young, M.D., P.A.

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

If you have any questions about this Notice, please contact our Privacy Contact, MarChel McDaniel.

This Notice of Privacy Practice describes how we may use and disclose your protected health information to carry out treatment, payment or healthcare operations and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present, or future physical or mental health or condition and related healthcare services.

We are required to abide by the terms of this Notice of Privacy Practice. We may change the terms of our notice at any time. The new notice will be effective for all protected health information that we maintain at that time. Upon your request, we will provide you with any revised Notice of Privacy Practice by calling the office and requesting that a revised copy be sent to you in the mail or asking for one at the time of your next appointment.

#### <u>Uses and Disclosures of Protected Health Information</u>

Your physician will use or disclose your protected health information as described in this Section. Your protected health information may be used and disclosed by your physician, our office staff, and others outside of our office that are involved in your care and treatment for the purpose of providing healthcare services to you. Your protected

health information may also be used and disclosed to pay your healthcare bills and to support the operation of the physician's practice.

Following are examples of the types of uses and disclosures of your protected healthcare information that the physician's office is permitted to make. These examples are not meant to be exhaustive, but to describe the types of uses and disclosures that may be made by our office.

<u>Treatment:</u> We will use and disclose your protected health information to provide, coordinate, or manage your healthcare and any related services. This includes the coordination or management of your healthcare with a third party that has already obtained your permission to have access to your protected health information. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. We will also disclose protected health information to other physicians who may be treating you when we have the necessary permission from you to disclose your protected health information. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

In addition, we may disclose your protected health information from time to time to another physician or healthcare provider (e.g. a specialist or laboratory) who, at the request of your physician, becomes involved in your care by providing assistance with your healthcare diagnosis or treatment to your physician.

<u>Payment.</u> Your protected health information will be used, as needed, to obtain payment for your healthcare services. This may include certain activities that your health insurance plan may undertake before it approves or pays for the healthcare services we recommend for you such as making a determination of eligibility or coverage for insurance benefits, reviewing services provided to you for medical necessity and undertaking utilization review activities. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

<u>Healthcare Operations.</u> We may use or disclose, as needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, marketing and fundraising activities and conducting or arranging for other business activities.

For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may us e or disclose your protected health information, as necessary, to contact you to remind you of your appointment.

We will share your protected health information with third party "business associates" that perform various activities (e.g. billing, transcription services) for the practice. Whenever an arrangement between our office and a business associate involves the use or

disclosure of your protected health information, we will have a written contract that contains terms that will protect the privacy of your protected health information.

We may use or disclose your protected health information, as necessary, to provide you with information about treatment alternatives or other health-related benefits and services that may be of interest to you. We may also use and disclose your protected health information for other marketing activities. For example, your name and address may be used to send you a newsletter about our practice and the services we offer. We may also send you information about products or services that we believe may be beneficial to you. You may contact our Privacy Contact to request these materials not be sent to you.

Uses and Disclosures of Protected Health Information Based upon Your Written Authorization

Other uses and disclosures of your protected health information will be made only with your written authorization, unless otherwise permitted or required by law, as described below. You may revoke this authorization, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicate in the authorization.

Other Permitted and Required Uses and Disclosures That May Be Made With Your Consent, Authorization, or Opportunity to Object

We may use and disclose your protected health information in the following instances. You have the opportunity to agree or object to the use or disclosure of all or part of you protected health information. If you are not present or able to agree or object to the use or disclosure of the protected health information, your physician may, using professional judgment, determine whether the disclosure is in your best interest. In this case, only the protected health information that is relevant to your healthcare will be disclosed.

Others Involved in Your Healthcare. Unless you object, we may disclose to a member of your family, a relative, a close friend or any other person you identify, your protected health information that directly relates to that person's involvement in your healthcare. If you are unable to agree or object to such a disclosure, we may disclose such information, as necessary, if we determine it is in your best interest based on our professional judgment. We may use or disclose protected health information to notify or assist in notifying a family member, personal representative or any other person that is responsible for your care of your location, general condition or death. Finally, we may use or disclose your protected health information to an authorized public or private entity to

assist in disaster relief efforts and to coordinate uses and disclosures to family or other individuals involved in your healthcare.

Emergencies: We may use or disclose your protected health information in an emergency treatment situation. If this happens, your physician shall try to obtain your consent as soon as reasonably practicable after the delivery of treatment. If your physician or another physician in the practice is required by law to treat you and the physician has attempted to obtain your consent but is unable to obtain consent, he or she may still use or disclose your protected health information to treat you.

<u>Communication Barriers:</u> We may use and disclose your protected health information if your physician or another physician in the practice attempts to obtain consent from you but is unable to do so due to substantial communication barriers and the physician determines, using professional judgment, that you intend to consent to use or disclosure under the circumstances.

Other Permitted and Required Uses and Disclosures That May be Made Without Your Consent, Authorization, or Opportunity to Object

We may use or disclose your protected health information in the following situations without your consent or authorization. These situations include the following:

<u>Required By Law:</u> We may use or disclose your protected health information to the extent that the use or disclosure is required by law. The use or disclosure will be made in compliance with the law and will be limited to the relevant requirements of the law. You will be notified, as required by law, of any such uses or disclosures.

<u>Public Health:</u> We may disclose your protected health information for public health activities and purposes to a public health authority that is permitted by law to collect or receive the information. The disclosure will be made for the purpose of controlling disease, injury, or disability. We may also disclose your protected health information, if directed by the public health authority, to a foreign government agency that is collaborating with the public health authority.

<u>Communicable Disease:</u> We may disclose your protected health information, if authorized by law, to a person who may have been exposed to a communicable disease or may otherwise be at risk of contracting or spreading the disease or condition.

<u>Health Oversight:</u> We may disclose protected health information to a health oversight agency for activities authorized by law, such as audits, investigations, and inspections. Oversight agencies seeking this information include government agencies that oversee the healthcare system, government benefit programs, other government regulatory programs and civil rights laws.

Abuse or Neglect: We may disclose your protected health information to a public health authority that is authorized by law to receive reports of child abuse or neglect. In addition, we may disclose your protected health information if we believe you have been a victim of abuse, neglect or domestic violence to the governmental entity or agency authorized to receive such information. In this case, the disclosure will be made consistent with the requirements of applicable federal and state laws.

<u>Food and Drug Administration:</u> We may disclose your protected health information to a person or company required by the Food and Drug Administration to report adverse events, product defects or problems, biologic product deviations, track products, to enable product recalls, to make repairs or replacements or to conduct post marketing surveillance, as required.

<u>Legal Proceedings</u>: We may disclose protected health information in the course of any judicial or administrative proceeding, in response to an order of a court or administrative tribunal (to the extent such disclosure is expressly authorized), in certain conditions in response to a subpoena, discovery request, or other lawful process.

<u>Law Enforcement:</u> We may also disclose protected health information, so long as applicable legal requirements are met, for law enforcement purposes. These law enforcement purposes include (1) legal process and otherwise required by law, (2) limited information requests for identification and location purposes, (3) pertaining to victims of a crime, (4) suspicion that death has occurred as a result of criminal conduct, (5) in the event that a crime occurs on the premises of the practice and (6) medical emergency (not on the Practice's premises) and it is likely that a crime has occurred.

Coroners, Funeral Directors, and Organ Donation: We may disclose protected health information to a coroner or medical examiner for identification purposes, determining cause of death or for the coroner or medical examiner to perform other duties authorized by law. We may also disclose protected health information to a funeral director, as authorized by law, in order to permit the funeral director to carry out their duties. We may disclose such information in reasonable anticipation of death. Protected health information may be used and disclosed for cadaveric organ, eye, or tissue donation purposes.

<u>Research:</u> We may disclose your protected health information to researchers when their research has been approved by an institutional review board that has reviewed the research proposal and established protocols to ensure the privacy of your protected health information.

IV. <u>Criminal Activity:</u> Consistent with applicable federal and state laws, we may disclose your protected health information if we believe the use or disclosure is necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public. We may also disclose protected health information if it is necessary for law enforcement authorities to identify or apprehend an individual.

Military Activity and National Security: When the appropriate conditions apply, we may use or disclose protected health information of individuals who are Armed Forces personnel (1) for activities deemed necessary by appropriate military command authorities, (2) for the purpose of a determination by the Department of Veterans Affairs of your eligibility for benefits, or (3) to foreign military authority, if you are a member fo that foreign military services. We may also disclose your protected health information to authorized federal officials for conducting national security and intelligence activities, including for the provision of protective services to the President or others legally authorized.

<u>Worker's Compensation:</u> Your protected health information may be disclosed by us, as authorized, to comply with workers' compensation laws and other similar legally established programs.

<u>Inmates:</u> We may use or disclose your protected health information if you are an inmate of correctional facility and your physician created or received your protected health information in the course of providing care to you.

<u>Required Uses and Disclosures:</u> Under the law, we must make disclosures to you and when required by the Secretary of the Department of health and Human Services to investigate or determine our compliance with the requirements of Section 164.500 et. seq.

#### Your Rights

Following is a statement of your rights with respect to your protected health information and a brief description of how you may exercise these rights.

You have the right to inspect and copy your protected health information. This means you may inspect and obtain a copy of protected health information about you that is contained in a designated record set for as long as we maintain the protected health information. A "designated record set" contains medical and billing records and any other records that your physician and the practice use for making decisions about you.

Under federal law, however, you may not inspect or copy the following records: psychotherapy notes, information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information. Depending on the circumstances, a decision to deny access may be reviewable. IN some circumstances, you may have a right to have this decision reviewed. Please contact our Privacy Contact if you have any questions about access to your medical record.

You have the right to request a restriction of your protected health information. This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment, or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes, as described in this

Notice of Privacy Practice. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If your physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. If your physician does agree to the requested restriction, we may not use or disclose your protected health information in violation of that restriction, unless it is needed to provide emergency treatment. With this in mind, please discuss any restriction you wish to request with your physician. You may request a restriction by first contacting our Privacy Contact, MarChel McDaniel, by phone at (972) 398-1131, for further information and by putting your specific request in writing.

You have the right to request to receive confidential communications from us by alternative means or at an alternative location. We will accommodate reasonable requests. We may also condition this accommodation by asking you for information as to how payment will be handled or specification of an alternative address or other method of contact. We will not request an explanation from you as to the basis for the request. Please make this request in writing to our Privacy Contact at our office.

You may have the right to have your physician amend your protected health information. This means you may request an amendment of protected health information about you in a designated record set for a s long as we maintain this information. In certain cases, we may deny your request for an amendment. If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal. Please contact our Privacy Contact to determine if you have question about amending your medical record.

You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information. This right applies to disclosures for purposes other than treatment, payment, or healthcare operations as described in the Notice of Privacy

Practice. It excludes disclosures we may have made to you, for a facility directory, to family members or friends involved in your care, or for notification purposes. You have the right to receive specific information regarding these disclosures that occurred after April 14, 2003. You may request a shorter timeframe. The right to receive this information is subject to certain exceptions, restrictions, and limitations. All such requests must be made in writing and directed to our privacy contact, MarChel McDaniel.

You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice electronically.

### **Complaints**

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may fie a complaint with us by notifying our Privacy Contact of your complaint. We will not retaliate against you for filing a complaint.

You may contact our Privacy Contact, MarChel McDaniel, at (972) 398-1131, for further information about the complaint process.

This notice was published and becomes effective on April 14, 2003.